



## Gift of Stock Instructions

*If you need support please contact Camp Hodia; 208-891-1023 ext. 0*

### Step 1

Contact your broker.

- Ask your broker to initiate a transfer from your account to Idaho Diabetes Youth Programs' account. There will likely be forms for you to sign.

Idaho Diabetes Youth Programs (dba Camp Hodia) information.

- Account number: A41476978
- Account Name: Idaho Diabetes Youth Programs
- DTC #(if needed to send to Pershing): 0443 Pershing, LLC
- Tax ID: 31-1565651

### Step 2

Contact us.

(A transfer of stock does not show us your name. Unfortunately if we do not hear from you we have no way of knowing who made the gift. We hope to send you a tax receipt and thank you, so please let us know!)

- Email Nicole Cantrell at the Northwestern Mutual Office ( [nicole.cantrill@nm.com](mailto:nicole.cantrill@nm.com) ) and the Camp Hodia office ( [lisa1@hodia.org](mailto:lisa1@hodia.org) )

### What you can expect

- You will receive a tax receipt directly from our office usually 1-4 weeks after the date of transfer.
- We cannot reflect the full dollar amount of the donation on the tax valid receipt per IRS guidelines.
- For valuation purposes we use the average of the high and low price on the date of donation. You can obtain the historical prices for the stock donated from any financial website.
- Your gift will remain confidential unless you would prefer otherwise.

If you need further assistance, please call our office at (208)891-1023 ext. 0.

Thank you very much for your gift,

Richard Christensen  
Chairman, Board of Directors  
Idaho Diabetes Youth Programs